

Session 2 Handout

MY REALITY STORE EXPERIENCE

Career and Salary

How did your career and salary influence the decisions that you made during Reality Store?

Strategies that worked well:

New strategies:

Prioritizing Spending

What type of spending decisions did you make at the beginning in order to stick to your budget and prioritize wants and needs? What kinds of changes or plans did you make the longer you played Reality Store in order to stay within your budget?

Strategies that worked well:

New strategies:

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MY REALITY STORE EXPERIENCE

Life's Unexpected

How did the Life's Unexpected Station impact the decisions you made around spending, saving, investing and insurance? After unexpected events happened, how did you change your strategies?

Strategies that worked well:

New strategies:

The background is a light blue field filled with a repeating pattern of white line-art icons. These icons include school supplies like pencils, erasers, and paper clips, as well as business symbols like dollar signs, upward-pointing arrows, and gears. The icons are scattered across the entire page, creating a busy, educational atmosphere.

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Materials For Teens

PERSONAL PROFILE

Name: _____

Occupation (Career): _____

Marital Status: (Circle One)

Married Single

Number of Children: (Circle One)

1 2 3

Ages of Children: (Write age for each child)

#1 _____ #2 _____ #3 _____

Working Spouse (if married): (Circle One)

YES NO

Degree Level: _____

Your Information

Yearly Salary: _____

Monthly Salary: _____

Taxes: _____

Net Salary: _____

Spouse Information (Use only if you have a working spouse)

Yearly Salary (working spouse): _____

Monthly Salary (working spouse): _____

Taxes (working spouse): _____

Net Salary (working spouse): _____

Sample Handout

BUDGET TRACKING FORM

Name: SKYLER JACKSON

Occupation: PHYSICAL THERAPIST

Checking Account

Description (Write in Name of Station + Activity)	Payment (-)	Deposit(+)	Balance (=)	Manager Initials
BANKING AND INVESTING: DEPOSIT OF NET SALARY		\$5,423	\$5,423	RVS
BANKING AND INVESTING: STUDENT LOAN PAYMENT	\$476		\$4,947	RVS
BANKING AND INVESTING: SAVINGS DEPOSIT	\$542		\$4,405	RVS
BANKING AND INVESTING: INVESTMENT PORTFOLIO	\$500		\$3,905	RVS
CHILDCARE	\$416		\$3,489	RVS
GROCERIES	\$403		\$3,086	BW
HOUSING	\$1,117		\$1,969	SG
LIFE'S UNEXPECTED		\$50	\$2,019	KA

Savings Account Balance (Record your balance when you make deposits and withdrawals)

Balance 1	\$542	Balance 3	
Balance 2		Balance 4	

Charity I contributed to: _____

My Investment Portfolio Risk Profile: MEDIUM RISK

My Monthly Long-Term Investment Amount: \$500

My Nest Egg Amount: _____

BUDGET TRACKING FORM

Name: _____

Occupation: _____

Checking Account

Description (Write in Name of Station + Activity)	Payment (-)	Deposit (+)	Balance (=)	Manager Initials
<i>BANKING AND INVESTING: DEPOSIT OF NET SALARY</i>				

Savings Account Balance (Record your balance when you make deposits and withdrawals)

Balance 1		Balance 3	
Balance 2		Balance 4	

Charity I contributed to: _____

My Investment Portfolio Risk Profile: _____

My Monthly Long Term Investment Amount: _____

My Nest Egg Amount: _____