

## Money Matters Pre-Evaluation Survey

Unique identifier: \_\_\_\_\_ Club Site: \_\_\_\_\_ Date: \_\_\_\_\_

Chose one answer for the following statements.		
I have set short-term (within a year) life goals for myself.	Yes	No
I have set long-term (over a year) life goals for myself.	Yes	No
I've made a savings plan to reach my goals.	Yes	No

I am confident that I can...				
Create a budget for myself and stick to it	Strongly agree	Agree	Disagree	Strongly disagree
Pay for college or postsecondary	Strongly agree	Agree	Disagree	Strongly disagree
Manage credit card debt some day	Strongly agree	Agree	Disagree	Strongly disagree
Save money in a savings account	Strongly agree	Agree	Disagree	Strongly disagree
Invest money some day	Strongly agree	Agree	Disagree	Strongly disagree
Make a career decision that will help me reach my goals	Strongly agree	Agree	Disagree	Strongly disagree
Read and understand a paycheck	Strongly agree	Agree	Disagree	Strongly disagree
Achieve a good credit score	Strongly agree	Agree	Disagree	Strongly disagree
Protect my identity from theft or misuse by somebody else	Strongly agree	Agree	Disagree	Strongly disagree
Make financial decisions in the next two years that will help me 10 years from now	Strongly agree	Agree	Disagree	Strongly disagree
Link my purchase decisions to my goals	Strongly agree	Agree	Disagree	Strongly disagree
Evaluate the pros and cons of a financial decision	Strongly agree	Agree	Disagree	Strongly disagree

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How important to you are each of these things?				
Having a great job that I love	Not at all important	Not very important	Pretty important	Extremely important
Making a lot of money	Not at all important	Not very important	Pretty important	Extremely important
Having a savings account	Not at all important	Not very important	Pretty important	Extremely important
Being free from debt	Not at all important	Not very important	Pretty important	Extremely important
Giving back to my family and/or community	Not at all important	Not very important	Pretty important	Extremely important
Going to college or trade/vocational school	Not at all important	Not very important	Pretty important	Extremely important
Paying my bills on time	Not at all important	Not very important	Pretty important	Extremely important
Having an emergency fund	Not at all important	Not very important	Pretty important	Extremely important
Living by a budget	Not at all important	Not very important	Pretty important	Extremely important